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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

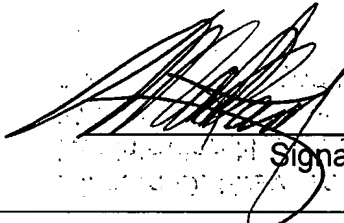
Applicant: John M. Adams
Title: UTERINE CONTRACTION DETECTION AND INITIATION
SYSTEM AND METHOD
Serial No.: 09/199854
Filing Date: 11/25/98
Attorney Docket No.: 1696-05

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TRANSMITTAL LETTER

CERTIFICATE OF MAILING OR TRANSMISSION

I hereby certify that this correspondence is being deposited in the United States Postal Service as First Class Mail in an envelope addressed to: Assistant Commissioner for Patents, Washington, D.C., on this 8TH day of JANUARY, 1999.


Signature

TO THE ASSISTANT COMMISSIONER FOR PATENTS:

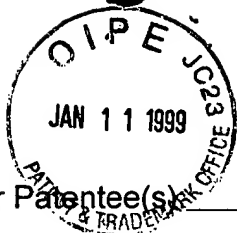
Transmitted herewith for filing in the above-referenced application is a Verified Statement (Declaration) Claiming Small Entity Status FOR SMALL BUSINESS CONCERN. This supercedes and replaces the Verified Statement Claiming Small Entity INDEPENDENT INVENTOR filed with the application on 11/25/98.

Respectfully submitted,

GRAYBEAL JACKSON HALEY LLP



Richard O. Gray, Jr.
Registration No. 26,550
777 - 108th Avenue N.E., Suite 2460
Bellevue, WA 98004-5117
(425) 455-5575



#2

Applicant(s) or Patentee(s) JOHN M. ADAMS

Serial or Patent No.: 09/199,854 Attorney Docket No.: 1696-05

Filed or Issued: 11/25/98

For: UTERINE CONTRACTION DETECTION AND INITIATION SYSTEM AND METHOD

**VERIFIED STATEMENT (DECLARATION) CLAIMING SMALL ENTITY STATUS
(37 CFR 1.9(f) AND 1.27(c)) - SMALL BUSINESS CONCERN**

I hereby declare that I am

an official of the small business concern empowered to act on behalf of the
concern identified below:

NAME OF CONCERN MYOMETRIX, INC.

ADDRESS OF CONCERN 17371 NE 67TH COURT, SUITE B1, REDMOND,
WA 98073

I hereby declare that the above-identified small business qualifies as a small business concern as defined in 13 CFR 121.3-18, and reproduced in 37 CFR 1.9(d), for purposes of paying reduced fees under Section 41(a) and (b) of Title 35, United States Code, in that the number of employees of the concern, including those of its affiliates, does not exceed 500 persons. For purposes of this statement, (1) the number of employees of the business concern is the average over the previous fiscal year of the concern of the persons employed on a full-time, part-time or temporary basis during each of the pay periods of the fiscal year, and (2) concerns are affiliates of each other when either, directly or indirectly, one concern controls or has the power to control the other, or a third party of parties controls or has the power to control both.

I hereby declare that rights under contract or law have been conveyed to and remain with the small business concern identified above with regard to the invention described in

the application identified above.

If the rights held by the above-identified small business concern are not exclusive, each individual, concern or organization having rights to the invention is listed below* and no rights to the invention are held by any person, other than the inventor, who could not qualify as a small business concern under 37 CFR 1.9(d) or by any concern which would not qualify as a small business concern under 37 CFR 1.9(d) or a nonprofit

organization under 37 CFR 1.9(e).

I acknowledge the duty to file, in this application or patent, notification of any change in status resulting in loss of entitlement to small entity status prior to paying, or at the time of paying, the earliest of the issue fee or any maintenance fee due after the date on which status as a small entity is no longer appropriate. (37 CFR 1.28(b)).

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code, and that such willful false statements may jeopardize the validity of the application, any patent issuing thereon, or any patent to which this verified statement is directed.

NAME OF PERSON SIGNING JOHN M. ADAMS

TITLE OF PERSON OTHER THAN OWNER _____

ADDRESS OF PERSON SIGNING 17371 NE 67th Court, Suite B1, Redmond, WA
98073

SIGNATURE John M. Adams DATE 1-7-99